

Equity SIP (EQ SIP) is a new facility offered through JeTrade by which customer get the privilege to buy pre-specified amount or for a pre-specified quantity in scrips of their choice at regular intervals over a period of time and also book the profit as selected by customer. For instance, customer can select Equity SIP for a period of say 6 months to invest Rs. 2000 per month from Stock list of EQ SIP, e.g. HINDALCO or alternatively customer can choose to buy 10 shares of HINDALCO every month from Stock list of EQ SIP.

This is a golden investment opportunity where customer can be fund manager of their own investment. Customer can choose their amount of investment in their selected scrip for their selected span of time. Only thing Customer need to do is fill the form, select scrip and select regular investment amount.

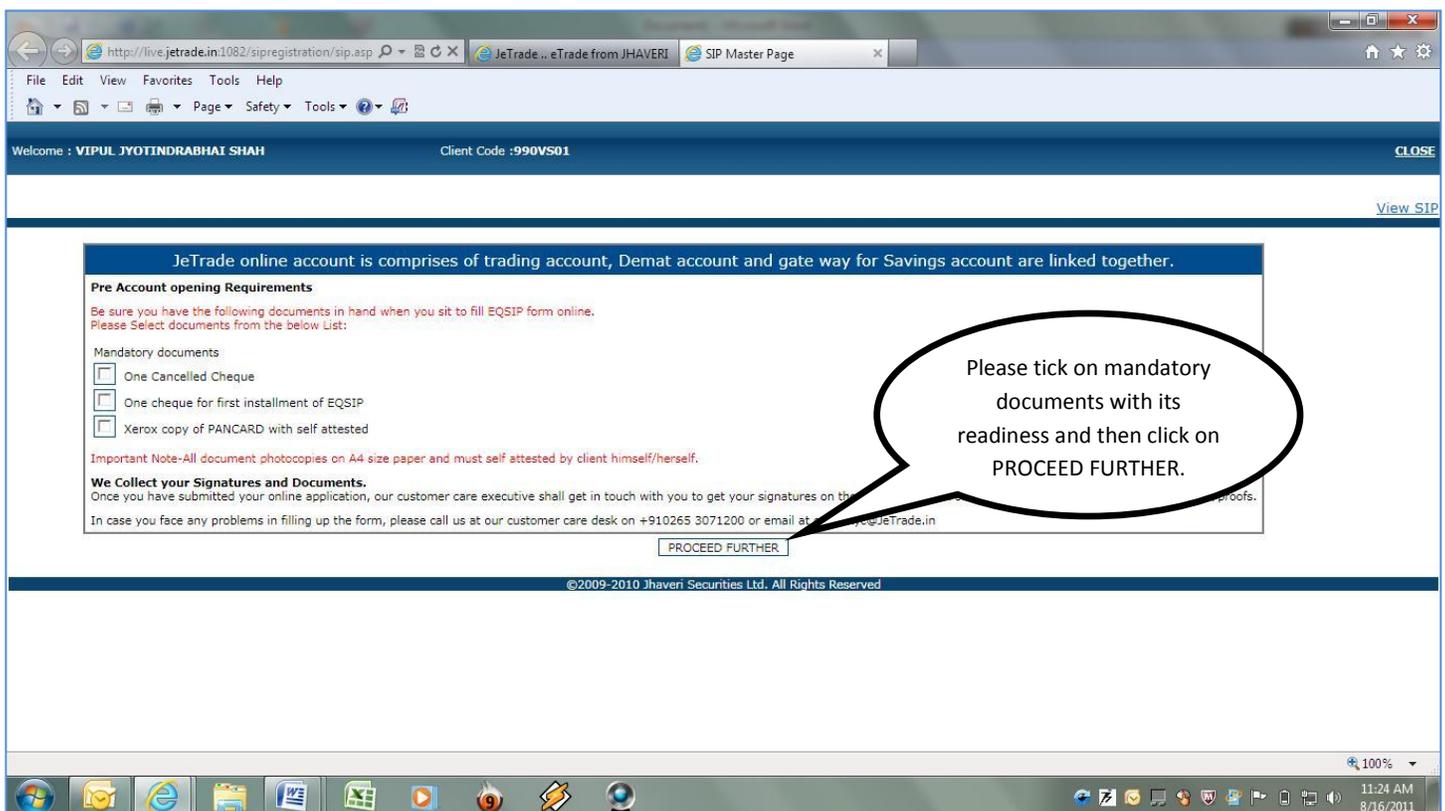
Benefits of Equity SIP are:

- Systematic and organized means of investing in equities.
- EQ SIP aids to accumulate stocks of your preference in your portfolio on a orderly basis.
- Invest in well fundamental stocks as we offer all Nifty 50 stocks.
- Become fund manager to your portfolio and take your own decisions for your financial growth.
- Many More...

*Terms & Conditions Apply

To apply in Equity SIP, login to online trading application, either Trade Insta i.e. Browser Based or Trade Velocity i.e. EXE based. To invest in Equity SIP, customer needs to have trading account with JeTrade.

1. Click on the Equity SIP option appearing in the menu bar under the heading “OTHERS” of trading application. The below screen will be seen by customer of JeTrade:



- On click of PROCEED FURTHER, Customer's important details will be seen. These details are shown just for the case of verification. Now, customer needs to fill BANK DETAILS to process further. BANK DETAILS should match with the details given at respective bank. For any mismatch, the application will not proceed further.

Client Code: 890v800

Client Detail		
Trading Account Detail :	Applicant Detail : (As Per Demat Account)	Bank Account Detail :
Branch Code: 123456	First Holder: XYZ SHAH	A/C No: 12345678912345
DP ClientCode: 12345678	Second Holder:	A/C Type: SAVING
POA (Y/N): Y	Third Holder:	MICR Code: 123456789
Client Name: XYZ SHAH	Introducer Detail :	Bank Name: HDFC BANK
Mobile: 9876543218	RMCode: MS. DIPTI JOSHI	Branch Name: PANCHMUKHI
Email: XYZ@YAHOO.COM	CCECode: MS. KALPITA SHAH	Address: PANCHMUKHI OPP.SSG HOSPITAL, NEAR PANCHMUKHI, BARODA
	ASMCCode:	BARODA
	SMCode:	Pin: 390001
	TLCode:	

Bank Detail Entry

Applicant Detail : (As Per Bank Account)

First Holder* [FIRST HOLDER NAME] Second Holder [SECOND HOLDER NAME] Third Holder [THIRD HOLDER NAME]

Cheque Detail :

Cheque No* [123456] Cheque Amount* [10000] Cheque Date* [08/16/2011] A/C NO* [12345678912345]

[SIP DETAIL]

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Here is Customer's various details for verification.

Please fill the APPLICANTS DETAIL & CHEQUE DETAILS to process further.

- After filling the BANK DETAILS, click on SIP DETAILS to fill SIP details as shown below:

Client Detail		
Trading Account Detail :	Applicant Detail : (As Per Demat Account)	Bank Account Detail :
Branch Code: 123456	First Holder: XYZ SHAH	A/C No: 12345678912345
DP ClientCode: 12345678	Second Holder:	A/C Type: SAVING
POA (Y/N): Y	Third Holder:	MICR Code: 123456789
Client Name: XYZ SHAH	Introducer Detail :	Bank Name: HDFC BANK
Mobile: 9876543218	RMCode: MS. DIPTI JOSHI	Branch Name: PANCHMUKHI
Email: XYZ@YAHOO.COM	CCECode: MS. KALPITA CONTRACTOR	Address: PANCHMUKHI OPP.SSG HOSPITAL, NEAR PANCHMUKHI, BARODA
	ASMCCode:	BARODA
	SMCode:	Pin: 390001
	TLCode:	

Bank Detail Entry

Applicant Detail : (As Per Bank Account)

First Holder* [FIRST HOLDER NAME] Second Holder [SECOND HOLDER NAME] Third Holder [THIRD HOLDER NAME]

Cheque Detail :

Cheque No* [123456] Cheque Amount* [10000] Cheque Date* [08/16/2011] A/C NO* [12345678912345]

[SIP DETAIL]

SIP Detail Entry

Duration* [6] EQSIP Amount* [10000] Upper Limit EQSIP Amount* []

By Quantity By Amount

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Fill DURATION, EQSIP AMOUNT & UPPER LIMIT OF EQSIP. Also select either of BY QUNATITY or BY AMOUNT to select scrip.

4. If customer selects BY QUANTITY then he may choose no. of share upto MAX AMOUNT specified in terms of Quantity. Customer can see the calculation of selected scrip on the left side box appearing on the screen. Customer will not be able to select scrip above the MAX AMOUNT.

SIP Calculation
 SIP Amount : 10000
 Max Amount : 9500
 Calculated Amount : 9255.75

Select Scrip

ScriptName	Script Price	Quantity	Amount
Dr Reddys Lab.	1485.90	0	0
Axis Bank	1209.25	5	6046.25
Kotak Mahindra Bank	458.50	7	3209.5
Punjab National Bank	1085.30	0	0
State Bank of India	2197.00	0	0
steel authority of india	110.45	0	0
Sesa Goa	240.50	0	0
SUZLON	41.30	0	0
GRASIM Industries ltd	2100.20	0	0
Housing development finance ltd	668.75	0	0
jai prakash associate ltd	62.00	0	0
Reliance Capital	437.40	0	0
ACC Ltd.	999.60	0	0
Ambuja Cements Ltd.	131.20	0	0
Bajaj Auto Ltd.	1454.55	0	0
Bharat Heavy Electricals Ltd.	1721.75	0	0
Bharat Petroleum Corporation Ltd.	690.85	0	0

SIP Detail Entry
 Duration* 6 EQSIP Amount* 10000
 By Quantity By Amount

Please select BY QUANTITY and write the quantity of scrips you want to invest in QUANTITY Column.

This Calculator helps customer to monitor each selection of scrip whether in terms of QUANTITY or AMOUNT not to exceed its MAX AMOUNT of EOSIP

5. If customer select to BY AMOUNT then he may choose no. of share upto MAX AMOUNT specified in terms of Amount. Customer can see the calculation of selected scrip on the left side box appearing on the screen. Customer will not be able to select scrip above the MAX AMOUNT.

SIP Calculation
 SIP Amount : 10000
 Max Amount : 9500
 Calculated Amount : 9255.75

Select Scrip

ScriptName	Script Price	Quantity	Amount
Dr Reddys Lab.	1485.90	0	0
Axis Bank	1209.25	0	0
Kotak Mahindra Bank	458.50	0	0
Punjab National Bank	1085.30	0	0
State Bank of India	2197.00	0	0
steel authority of india	110.45	0	0
Sesa Goa	240.50	20	5000
SUZLON	41.30	0	0
GRASIM Industries ltd	2100.20	0	0
Housing development finance ltd	668.75	0	0
jai prakash associate ltd	62.00	0	0
Reliance Capital	437.40	0	0
ACC Ltd.	999.60	1	1000
Ambuja Cements Ltd.	131.20	0	0
Bajaj Auto Ltd.	1454.55	0	0
Bharat Heavy Electricals Ltd.	1721.75	0	0

SIP Detail Entry
 Duration* 60 EQSIP Amount* 10000 Upper Limit 5
 By Quantity By Amount

Please select BY AMOUNT and write the quantity of scrips you want to invest in AMOUNT Column.

This Calculator helps customer to monitor each selection of scrip whether in terms of QUANTITY or AMOUNT not to exceed its MAX AMOUNT of EOSIP

6. In case, customer selects SIP greater then MAX AMOUNT, then a message window will pop up as shown below. Customer has to select EQSIP BY QUANTIY or BY AMOUNT within the MAX AMOUNT

